

CURRICULUM VITAE

Ian Phillip Rowe



Date and Place of Birth:

25th January 1974
Hillingdon, England

Centaur House
Hope Street
Sandbach
Cheshire
CW11 1BA

Education and Professional Qualifications:

1985 - 1990 Abbotsfield High School, Hillingdon
1990 - 1992 Abbotsfield, Sixth Form College, Hillingdon
1996 Financial Planning Certificate (FPC)

DX 15653 Sandbach

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Employment Details:

Company: Personal Financial Planning Limited
Position: Consultant
Period: May 2007 to date

Company: Progress Financial Planning Limited
Position: Consultant
Period: July 2004 - April 2007

Company: Clerical Medical Investment Group
Position: Senior Consultant
Period: May 2002 - July 2004

Company: Zurich IFA Group
Position: Consultant
Period: April 1999 - May 2002

Company: Abbey National Plc.
Position: Financial Planning Adviser
Period: October 1993 - Jan 1997

Independent Financial Advisers

Authorised and Regulated by the Financial Services Authority
Registered in England Reg. No 3836346

Registered office St. George's Court, Winnington Avenue, Northwich, Cheshire CW8 4EE

Relevant Experience:

- Involved in providing specialist Independent Financial Advice to recipients of Personal Injury awards since 2004.
- These have included road traffic accidents, clinical negligence and also fatal accident cases.
- Having been involved in providing Independent Financial Advice to a wide range of recipients of Personal Injury damages.
- The awards have ranged from less than £10,000 to over £3.5 million.
- Preparation of reports with regard to periodical payments, indexation and investment advice to the Court and Court of Protection.
- Portfolios enacted on behalf of Claimants have included Investment Bonds, Unit Trusts, Open Ended Investment Companies, Government Stocks, deposit-based investments and liaison with individual stockbrokers.
- Specialist use of Trusts in Personal Injury cases.
- Provided training to Law firms on the considerations of lump sum settlements versus periodical payments.

References can be provided upon request.

